



Annual General Meeting 2025

Virtual Meeting

June 04, 2025

BIOREM
EXPERIENCE, INTEGRITY, PERFORMANCE.





Forward Looking Statement

Certain statements contained in this Presentation constitute forward-looking statements or information (collectively "forward-looking statements") within the meaning of applicable securities legislation. All statements other than statements of historical fact are forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors facing the Corporation. Risks, uncertainties and other factors may be beyond the Corporation's control and may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Biorem believes that the expectations reflected in these forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this Presentation should not be unduly relied upon by investors. These statements speak only as at the date of this Presentation and are expressly qualified, in their entirety, by this cautionary statement.

With respect to any forward-looking statements contained in this Presentation, Biorem has made assumptions regarding, among other things, results of future operations, the legislative and regulatory environments of the jurisdictions where Biorem carries on business or has operations, the impact of increasing competition and Biorem's ability to obtain additional financing on satisfactory terms. Biorem's actual results could differ materially from those anticipated in these forward-looking statements as a result of risk factors such as: the impact of general economic conditions; industry conditions; currency fluctuations; liabilities and risks, including environmental liabilities and risks; stock market volatility; the ability to access sufficient capital; and, competition for, among other things, capital and skilled personnel.

This forward-looking information represents Biorem's views as at the date of this Presentation and such information should not be relied upon as representing its views as of any date subsequent to the date of this Presentation. Biorem has attempted to identify important factors that could cause actual results, performance or achievements to vary from those current expectations or estimates expressed or implied by the forward-looking information. However, there may be other factors that cause results, performance or achievements not to be as expected or estimated and that could cause actual results, performance or achievements to differ materially from current expectations. There can be no assurance that forward-looking information will prove to be accurate, as results and future events could differ materially from those expected or estimated in such statements. Accordingly, readers should not place undue reliance on forward-looking information.

The forward-looking statements contained in this Presentation speak only as of the date of this Presentation. Biorem does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless required by applicable securities laws.

The information contained in this Presentation does not purport to be all-inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analysis and reviews of Biorem and of the information contained in this Presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors they consider appropriate in investigating and analyzing Biorem.

Any financial outlook or future-oriented financial information, as defined by applicable securities legislation, has been approved by management of Biorem. Such financial outlook or future-oriented financial information is provided for the purpose of providing information about management's current expectations and plans relating to the future. Readers are cautioned that reliance on such information may not be appropriate for other purposes.

>> Vision

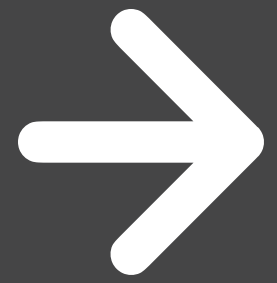
To engineer, design, manufacture and distribute the most innovative and effective air emissions abatement technologies in the world.





Established
1990

30+ years'
experience



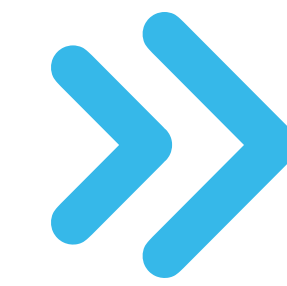
2005

Publicly traded
TSXv: BRM



2025

2,000+ installations
50+ employees



Corporate Profile

<i>Market Cap:</i>	<i>\$32.6M</i>
<i>Shares Outstand:</i>	<i>15,697,437</i>
<i>Fully Diluted:</i>	<i>19,382,437</i>
<i>Insider Ownership:</i>	<i>16%</i>
<i>Debt:</i>	<i>\$2.3M</i>
<i>Working Capital:</i>	<i>\$10.5M</i>

»» Total solutions provider



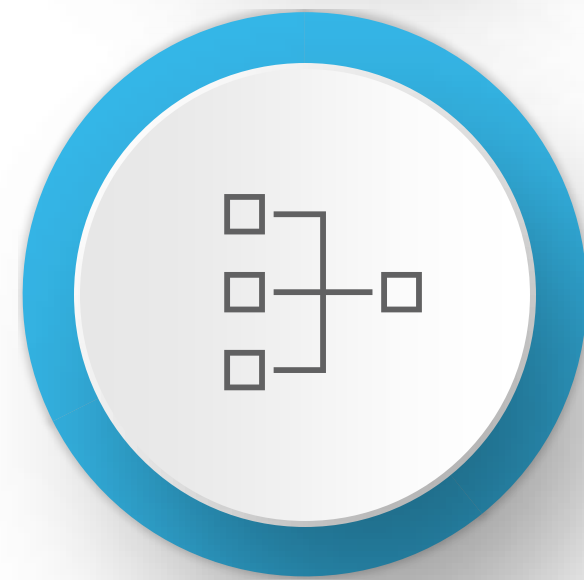
ENGINEERING

- ✓ Site assessments
- ✓ Performance verification,
- ✓ CFD & dispersion modelling, permitting



PERFORMANCE

- ✓ Targeted contaminant removal
- ✓ Elevated H₂S destruction,
- ✓ 1 OU system design



EQUIPMENT

- ✓ Biological, physical & chemical
- ✓ Custom, field-erected
- ✓ Packaged systems



SERVICE

- ✓ Start-up & commissioning,
- ✓ O&M and parts, troubleshooting



TECHNOLOGY

- ✓ Engineered, permanent media
- ✓ Custom vessel designs,
- ✓ Multi-stage treatment systems



GUARANTEE

- ✓ Life-long media guarantee
- ✓ Performance guarantee
- ✓ Equipment and system

»» Broad applications



MUNICIPAL WASTEWATER

- ✓ Collection system & headworks
- ✓ Liquid phase treatment
- ✓ Solids treatment



SOLID WASTE MANAGEMENT

- ✓ Compost
- ✓ Anaerobic digestion
- ✓ Transfer stations
- ✓ Recycling facilities



INDUSTRIAL

- ✓ Pet Food
- ✓ Chemical production
- ✓ Petrochemical
- ✓ Food & beverage
- ✓ Agri-business
- ✓ Semiconductor
- ✓ Surface coatings
- ✓ Wood products



RENEWABLE ENERGY

- ✓ Biogas desulfurization
- ✓ Biogas conditioning
- ✓ Emissions abatement

Technology Overview

>> Innovative product line



PRE-TREATMENT SYSTEM



BASYS MODULAR BIOFILTER



BIOFILTAIR FIELD-ERECTED SYSTEM



BIOGAS DESULFURIZATION



SYNERGY SYSTEM



MYTILUS BIOTRICKLING FILTER



DRY SCRUBBERS



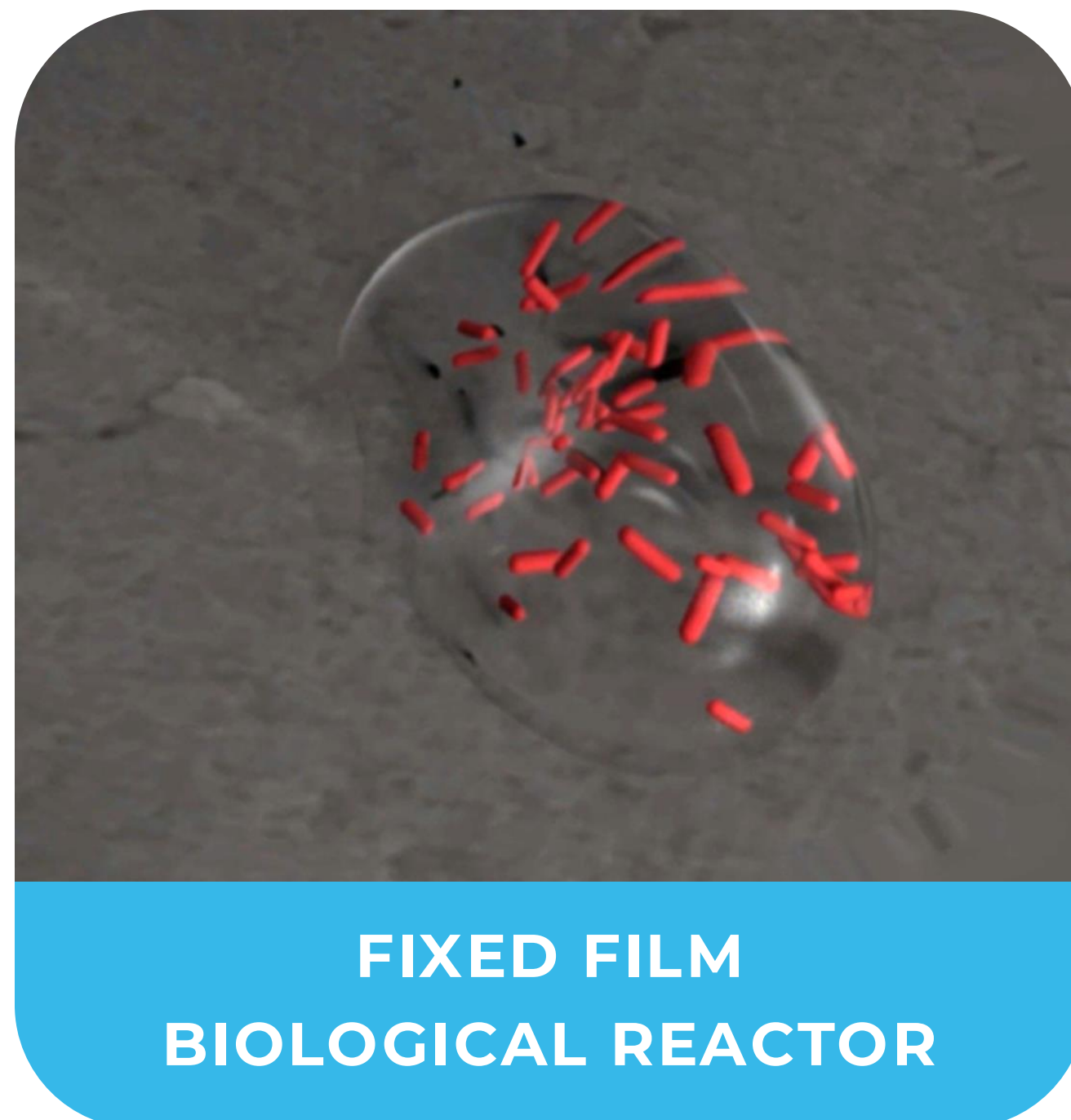
CHEMICAL SCRUBBERS

Biological Technology

DEEP DIVE

>> Biological oxidation

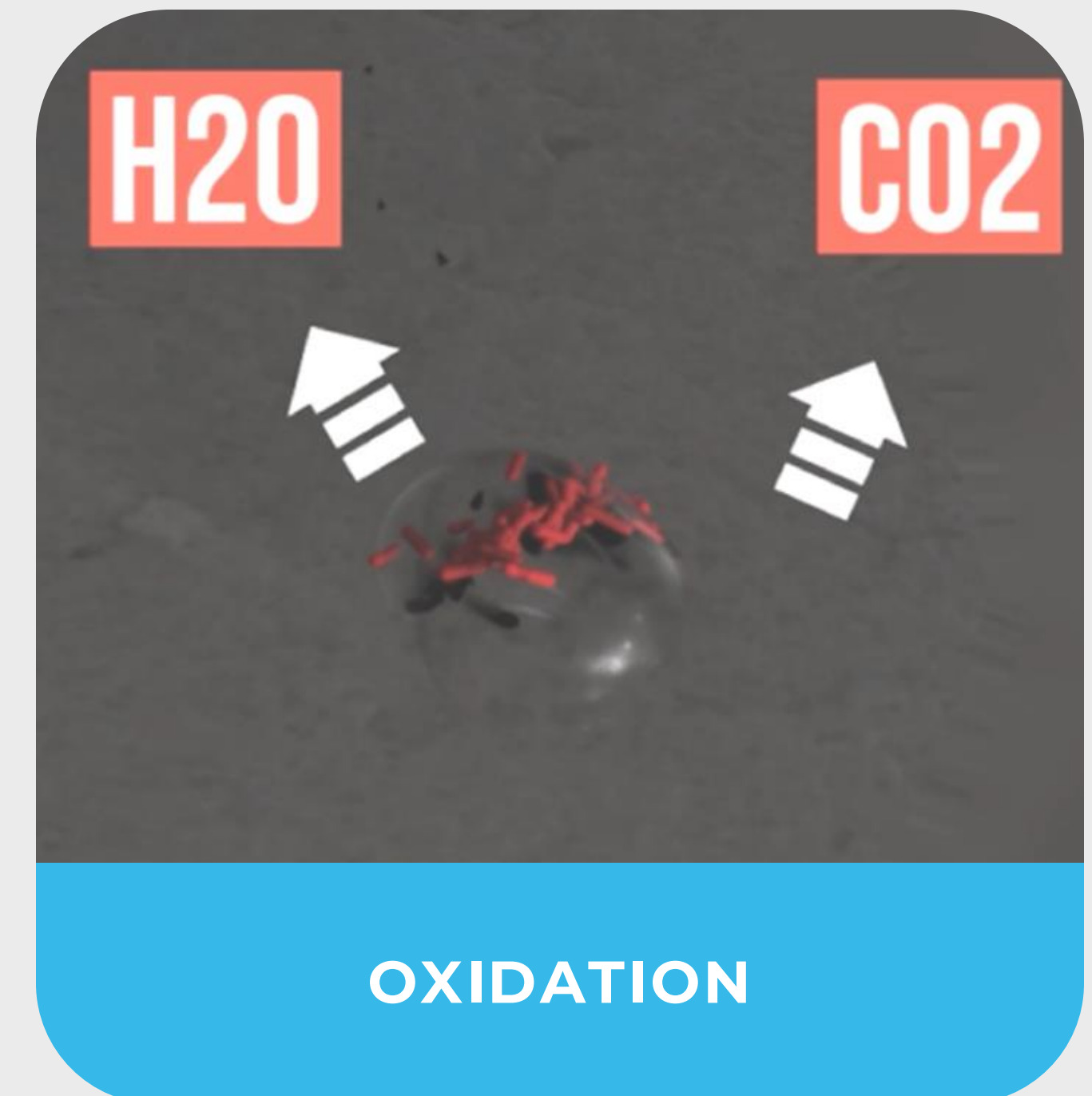
WHY BIOREM IS DIFFERENT FROM THE COMPETITION



Microbial species are **immobilized** on the media surface and cultivated using **targeted airborne contaminants** as infeed.



Phase transfer of the **gaseous contaminants** occurs at the **biofilm** and is aided with continuous recirculation fluid or intermittent water addition



Once the contaminant has transferred into the moisture layer, **bacteria** are able to **oxidize the compounds** into **harmless byproducts**.

Applications



Designs for dense urban areas



MIAMI BEACH

Florida, USA



GRANDVIEW HEIGHTS

British Columbia, Canada

Critical industrial applications



RENEWABLE ENERGY

Across North America, Europe, Asia and the Middle East



CARBON CAPTURE & SEQUESTRATION

Texas, USA

Case Study

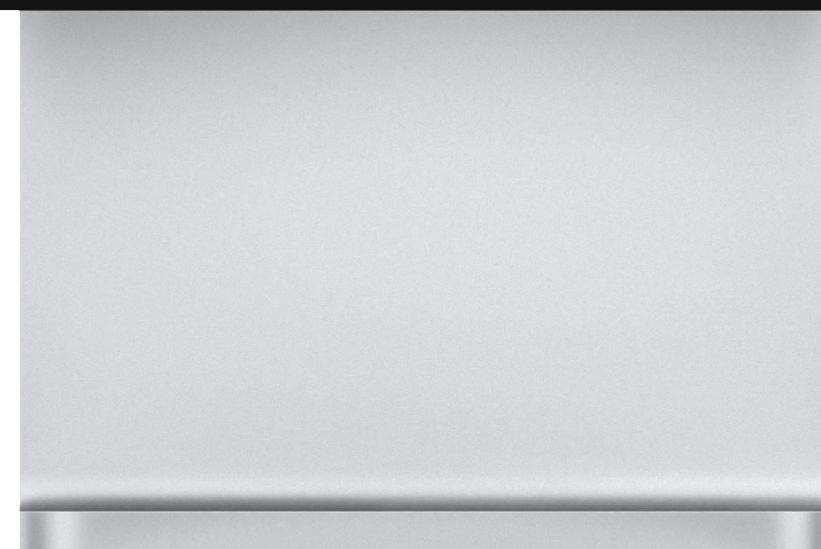




Community- friendly BiofiltAIR®

Interactive Video

Artist video rendition

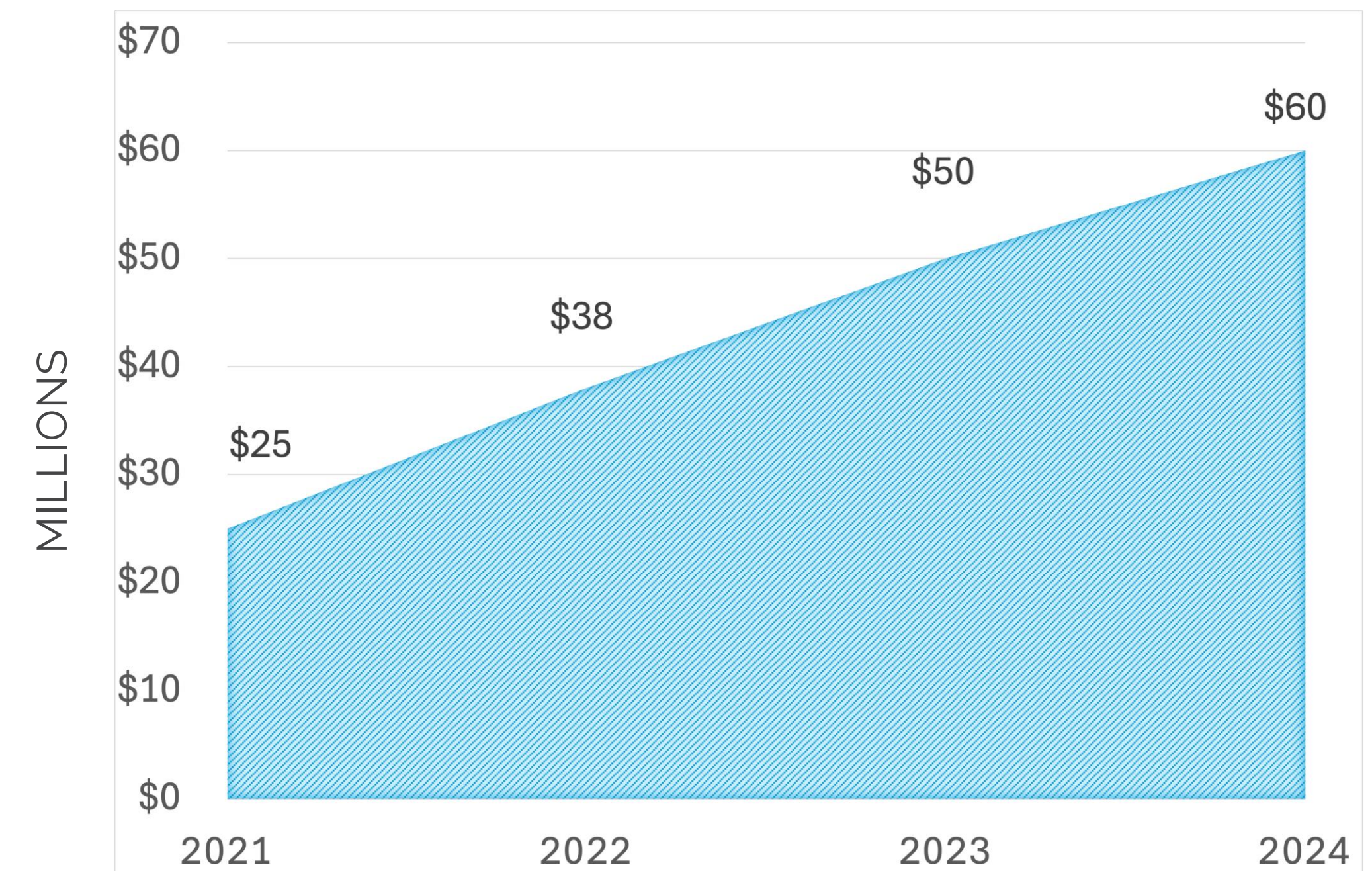


→ Industry Dynamics

THE MARKET DRIVERS:

1. Investment in critical infrastructure projects across North America
2. Housing construction boom in Canada and the USA
3. Increased immigration rates
4. Increased awareness of quality of life issues

INCREASING BACKLOG



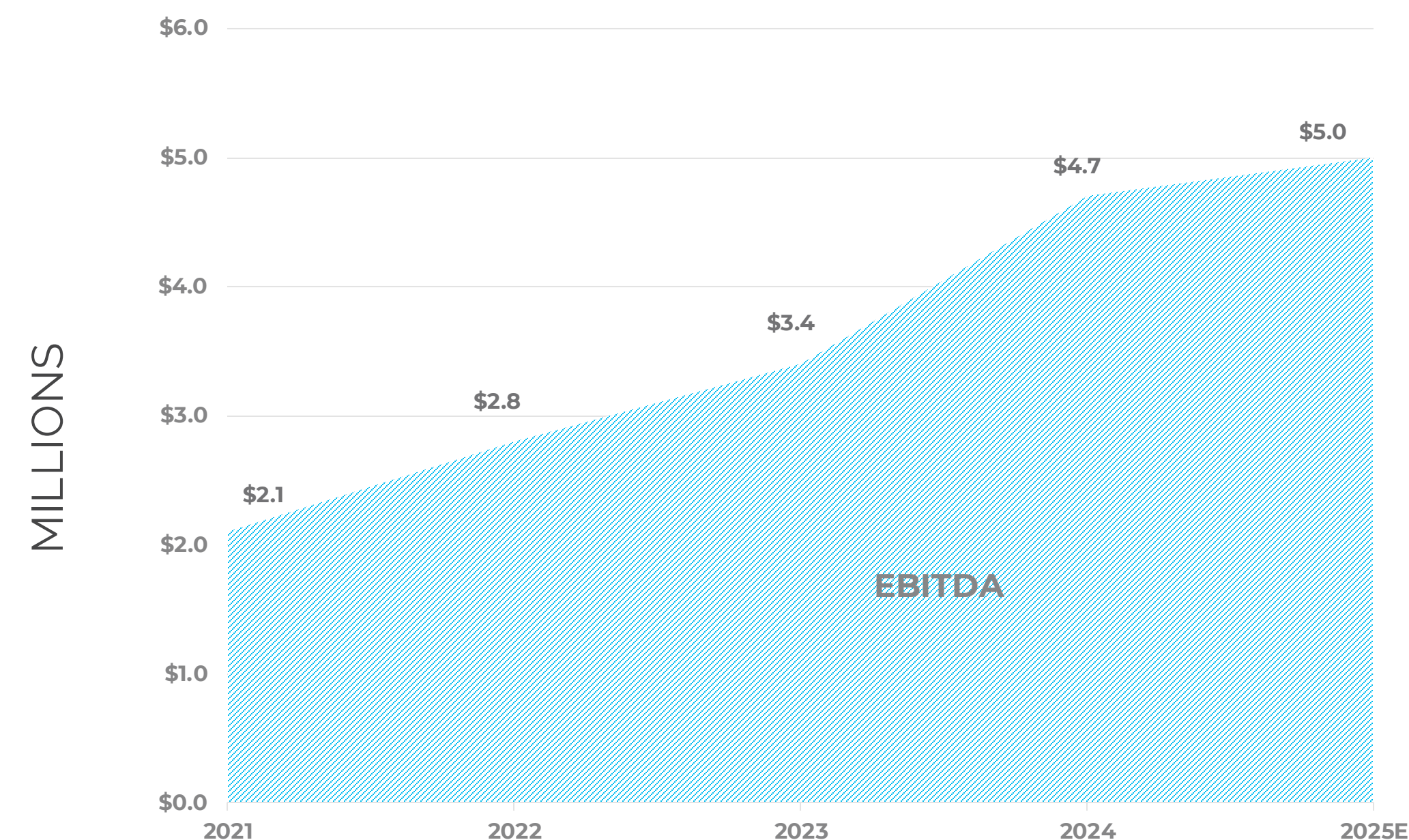
***12-18 month conversion rate

→ Reliable Performance

KEY METRICS FOR GROWTH:

1. Experienced & passionate management team with a proven track record
2. Large exposure to infrastructure projects
3. Positive industry trends
4. Sound growth initiatives (Organic + M&A)

PREDICTABLE PROFITABILITY





→ Q&A Session



(519)835-5086

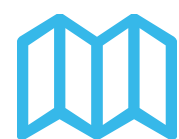


DWEBB@BIOREM.BIZ

DNEWMAN@BIOREM.BIZ



WWW.BIOREM.BIZ



7496 WELLINGTON RD 34,
PUSLINCH, ONTARIO

BIOREM

EXPERIENCE, INTEGRITY, PERFORMANCE.